

**IN THE CLAIMS:**

The text of all pending claims, (including withdrawn claims) is set forth below. Cancelled and not entered claims are indicated with claim number and status only. The claims as listed below show added text with underlining and deleted text with ~~striketrough~~. The status of each claim is indicated with one of (original), (currently amended), (cancelled), (withdrawn), (new), (previously presented), or (not entered).

Please AMEND claims in accordance with the following:

1. (WITHDRAWN) A multi-channel grants management system, comprising:  
a grants management system operatively connected to a granting agency and a financial management system; and  
an integration unit providing real-time integration between the grants management system and the financial management system allowing the grants management system to dynamically manage grant initiative transactions and financial transactions associated with a life-cycle of a grant initiative from the granting agency by automatically triggering events.
2. (WITHDRAWN) The system as recited in claim 1, wherein the multi-channel grants management system provides multi-communication access to the grant initiative and the financial transactions, and file exchange to a user over a web-based portal, e-mail, a telephone, fax, or in person.
3. (WITHDRAWN) The system as recited in claim 1, wherein the life-cycle comprises pre-application, grant publication, application intake, application review or assessment, grant award, grant administration, and grant closeout.
4. (WITHDRAWN) The system as recited in claim 1, wherein the integration between the grants management system and the financial management system allows a user to communicate over a web-based portal with the grants management system and the financial management system.
5. (WITHDRAWN) The system as recited in claim 1, the integration unit facilitates transmission and messaging between the grants management system and the financial management system.

6. (WITHDRAWN) The system as recited in claim 5, wherein the integration unit triggers updates to the financial management system whenever an activity in the grants management system has financial significance.

7. (WITHDRAWN) The system as recited in claim 1, wherein the events comprise  
an initiative setup process,  
a pre-application and an application process,  
a reviewer assignment process,  
a review and ranking process,  
a grant initiative selection process,  
a requests of grants financial activities process,  
an information transfer process, and  
a financial close out process.

8. (WITHDRAWN) A multi-channel management system, comprising:  
a financial management system; and  
a grants management system  
    receiving a grant initiative from a granting agency,  
    receiving a grant initiative application from an applicant via one of a web-portal,  
fax, in-person, and telephone,  
    integrally connected to the financial management system to facilitate transmission  
and messaging between the grants management system and the financial management system,  
and  
    dynamically managing grant initiative transactions and financial transactions  
associated with a life-cycle of the grant initiative by automatically triggering events.

9. (WITHDRAWN) The multi-channel management system as recited in claim 8, wherein the multi-channel grants management system provides multi-communication access to the grant initiative and financial transactions, and file exchange to a user over a web-based portal, e-mail, a telephone, fax, or in person.

10. (WITHDRAWN) The multi-channel management system as recited in claim 8, wherein the life-cycle comprises pre-application, grant publication, application intake, application review or assessment, grant award, grant administration, and grant closeout.

11. (WITHDRAWN) The multi-channel management system as recited in claim 8, wherein the grants management system triggers updates to the financial management system whenever an activity has financial significance.

12. (WITHDRAWN) The multi-channel management system as recited in claim 8, wherein the grants management system, simultaneously or after a reviewer has finished assessing the application, assesses the grant initiative application using a customizable decision rule data structure.

13. (WITHDRAWN) The multi-channel management system as recited in claim 8, wherein the grant initiative application is a customizable WYSIWIG application form.

14. (WITHDRAWN) The system as recited in claim 1, wherein the events comprise an initiative setup process,  
a pre-application and an application process,  
a reviewer assignment process,  
a review and ranking process,  
a grant initiative selection process,  
a requests of grants financial activities process,  
an information transfer process, and  
a financial close out process.

15. (CURRENTLY AMENDED) A system, comprising:  
a web-based portal;  
a grants management system comprising a processor:  
receiving a grant initiative from a granting agency via the web-based portal,  
receiving a grant initiative application from an applicant via one of fax, thin client, in-person, and telephone and entering the grant initiative application via the web-based portal,  
dynamically selecting a reviewer that is best qualified to review the application

according to the grant initiative from the granting agency and to generate a score,  
dynamically evaluating the grant initiative application using customizable decision  
rule data structures and generating a score,  
combining the scores from the reviewer and the grants management system to  
create a composite score to determine an application to award the grant initiative;  
a financial management system managing financial information of the grant initiative; and  
an integration unit integrally connecting the grants management system with the financial  
management system, facilitating transmission and messaging between the grants management  
system and the financial management system to dynamically manage grant initiative  
transactions and financial transactions associated with a life-cycle of the grant initiative by  
automatically triggering events comprising an initiative setup process, a pre-application and an  
application process, a reviewer assignment process, a review and ranking process, a grant  
initiative selection process, a requests of grants financial activities process, an information  
transfer process, and a financial close out process, with the life-cycle comprising pre-application,  
grant publication, application intake, application review or assessment, grant award, grant  
administration, and grant closeout.

16. (ORIGINAL) The multi-channel management system as recited in claim 15, wherein  
the multi-channel grants management system provides multi-channel communication access to  
the grant initiative and financial transactions, and file exchange to a user over a web-based  
portal, e-mail, a telephone, fax, or in person.

17. (ORIGINAL) The system as recited in claim 15, wherein the integration unit triggers  
updates to the financial management system whenever an activity in the grants management  
system has financial significance.

18. (ORIGINAL) The system as recited in claim 15, wherein the grant initiative  
application is a customizable WYSIWIG application form.

19. (WITHDRAWN) A method, comprising:  
operatively connecting a grants management system to a granting agency and a financial  
management system; and  
providing real-time integration between the grants management system and the financial

management system allowing the grants management system to dynamically manage grant initiative transactions and financial transactions associated with a life-cycle of a grant initiative from the granting agency by automatically triggering events.

20. (WITHDRAWN) The method as recited in claim 19, wherein the events comprise  
an initiative setup process,  
a pre-application and an application process,  
a reviewer assignment process,  
a review and ranking process,  
a grant initiative selection process,  
a requests of grants financial activities process,  
an information transfer process, and  
a financial close out process.

21. (CURRENTLY AMENDED) A method performed by a grants management system,  
comprising:  
receiving a grant initiative from a granting agency via a web-based portal;  
automatically retrieving and notifying a potential and/or past applicant of availability of the  
grant initiative;  
receiving a grant initiative application from an applicant via the web-based portal;  
dynamically evaluating the grant initiative application using customizable decision rule  
data structures and generating a score; and  
interfacing-integrating the grants management system with a financial management  
system, to-dynamically manage-managing grant initiative transactions and financial transactions  
associated with a life-cycle of the grant initiative by automatically triggering events, wherein said  
integrating including automatically creating said financial transactions including commitments  
and obligations within the financial management system.

22. (ORIGINAL) The method as recited in claim 21, wherein the events comprise  
an initiative setup process,  
a pre-application and an application process,  
a reviewer assignment process,  
a review and ranking process,

a grant initiative selection process,  
a requests of grants financial activities process,  
an information transfer process, and  
a financial close out process.

23. (ORIGINAL) The method as recited in claim 21, wherein the life-cycle comprises pre-application, grant publication, application intake, application review or assessment, grant award, grant administration, and grant closeout.

24. (CURRENTLY AMENDED) A method, comprising:  
applying for a grant initiative over a web-based portal;  
dynamically notifying an applicant of problems while applying for the grant initiative;  
receiving a grant initiative application;  
dynamically selecting a reviewer that is best qualified to review the grant initiative application according to the grant initiative;  
notifying the reviewer of the grant initiative assigned for review;  
evaluating the grant initiative application using customizable decision rule data structures and generating a score; and  
interfacing-integrating a grants management system with a financial management system ~~to and dynamically manage-managing~~ grant initiative transactions and financial transactions associated with a life-cycle of the grant initiative by automatically triggering events.

25. (ORIGINAL) The method as recited in claim 24, wherein the events comprise  
an initiative setup process,  
a pre-application and an application process,  
a reviewer assignment process,  
a review and ranking process,  
a grant initiative selection process,  
a requests of grants financial activities process,  
an information transfer process, and  
a financial close out process.

26. (ORIGINAL) The method as recited in claim 24, wherein the dynamically selecting the reviewer comprises:

- dynamically evaluating attributes or data fields of the grant initiative application;
- dynamically evaluating expertise and workload of the reviewer; and
- dynamically rating the reviewer based on the expertise and the workload.

27. (ORIGINAL) The method as recited in claim 24, further comprising automatically triggering e-mail to a grants manager, a financial manager, and/or an applicant about a status of the grant initiative, financial reports, or grant activities.

28. (ORIGINAL) A method, comprising:

- receiving an application for a grant initiative;
- dynamically selecting a reviewer that is best qualified to review the application according to the grant initiative, with the selected reviewer evaluating the grant initiative application and generating a score;
- dynamically evaluating the grant initiative application by a grants management system using customizable decision rule data structures and generating a score; and
- combining the scores to create a composite score used to determine the application to award the grant initiative.

29. (ORIGINAL) A method performed by a grants management system, comprising:

- receiving a grant initiative from a granting agency via a web-based portal;
- receiving a grant initiative application from an applicant via the web-based portal;
- dynamically selecting a reviewer that is best qualified to review the application according to the grant initiative from the granting agency and to generate a score;
- dynamically evaluating the grant initiative application using customizable decision rule data structures and generating a score;
- combining the scores from the reviewer and the grants management system to create a composite score to determine an application to award the grant initiative;
- managing financial information of the grant initiative by a grants management system by automatically triggering events comprising a requests of grants financial activities process, an information transfer process, and a financial close out process; and
- interfacing the grants management system with a financial management system to

dynamically manage grant initiative transactions and financial transactions associated with a life-cycle of the grant initiative, with the life-cycle comprising pre-application, grant publication, application intake, application review or assessment, grant award, grant administration, and grant closeout.

30. (WITHDRAWN) A method to close a grant initiative agreement in a multi-channel grants management system, comprising:

- accepting final grant financial reports via a web-portal;
- reviewing the financial reports;
- informing a grantee of errors;
- marking grant agreement as closed by a financial management system and a grants management system;
- dynamically determining whether drawdowns exceed accruals and instructing, when it is determined that the drawdowns exceed accruals, to accrue all the drawdowns in the financial management system;
- dynamically determining whether obligations exceed the drawdowns and instructing, when it is determined that the obligations exceed the drawdowns, to reduce obligations to equal the drawdowns;
- dynamically determining whether commitments exceed the obligations and instructing, when it is determined that the commitments exceed the obligations, to reduce the commitments to equal the obligations; and
- closing the grant initiative agreement.

31. (WITHDRAWN) A computer readable storage medium controlling a computer and comprising a process of operatively connecting a grants management system to a granting agency and a financial management system; and providing real-time integration between the grants management system and the financial management system allowing the grants management system to dynamically manage grant initiative transactions and financial transactions associated with a life-cycle of a grant initiative from the granting agency by automatically triggering events.

32. (WITHDRAWN) The computer readable storage medium as recited in claim 31, wherein the events comprise an initiative setup process, a pre-application and an application



process, a reviewer assignment process, a review and ranking process, a grant initiative selection process, a requests of grants financial activities process, an information transfer process, and a financial close out process.

33. (CURRENTLY AMENDED) A computer readable storage medium controlling a computer ~~and to execute processes comprising a process performed by a grants management system of comprising:~~

receiving a grant initiative from a granting agency via a web-based portal;

automatically retrieving and notifying a potential and/or past applicant of availability of the grant initiative; receiving a grant initiative application from an applicant via the web-based portal;

dynamically evaluating the grant initiative application using customizable decision rule data structures and generating a score; and

interfacing the grants management system with a financial management system to dynamically manage grant initiative transactions and financial transactions associated with a life-cycle of the grant initiative by automatically triggering events.

34. (ORIGINAL) The computer readable storage medium as recited in claim 33, wherein the events comprise an initiative setup process, a pre-application and an application process, a reviewer assignment process, a review and ranking process, a grant initiative selection process, a requests of grants financial activities process, an information transfer process, and a financial close out process.

35. (ORIGINAL) The computer readable storage medium as recited in claim 33, wherein the life-cycle comprises pre-application, grant publication, application intake, application review or assessment, grant award, grant administration, and grant closeout.

36. (WITHDRAWN) A computer readable storage medium controlling a computer and comprising a process of applying for a grant initiative over a web-based portal; dynamically notifying an applicant of problems while applying for the grant initiative; receiving a grant initiative application; dynamically selecting a reviewer that is best qualified to review the grant initiative application according to the grant initiative; notifying the reviewer of the grant initiative assigned for review; evaluating the grant initiative application using customizable decision rule data structures and generating a score; and interfacing with a financial management system to

dynamically manage grant initiative transactions and financial transactions associated with a life-cycle of the grant initiative by automatically triggering events.

37. (WITHDRAWN) The computer readable storage medium as recited in claim 36, wherein the events comprise an initiative setup process, a pre-application and an application process, a reviewer assignment process, a review and ranking process, a grant initiative selection process, a requests of grants financial activities process, an information transfer process, and a financial close out process.

38. (WITHDRAWN) The computer readable storage medium as recited in claim 36, wherein the dynamically selecting the reviewer comprises: dynamically evaluating attributes or data fields of the grant initiative application; dynamically evaluating expertise and workload of the reviewer; and dynamically rating the reviewer based on the expertise and the workload.

39. (WITHDRAWN) The computer readable storage medium as recited in claim 36, further comprising automatically triggering e-mail to a grants manager, a financial manager, and/or an applicant about a status of the grant initiative, financial reports, or grant activities.

40. (CURRENTLY AMENDED) A computer readable storage medium controlling a computer to execute operations and ~~comprising including~~ a process of receiving an application for a grant initiative; said operations comprising:

dynamically selecting a reviewer that is best qualified to review the application according to the grant initiative, with the selected reviewer evaluating the grant initiative application and generating a score;

dynamically evaluating the grant initiative application by a grants management system using customizable decision rule data structures and generating a score; and

combining the scores to create a composite score used to determine the application to award the grant initiative.

41. (CURRENTLY AMENDED) A computer readable storage medium controlling a computer and comprising a process performed by a grants management system of receiving a grant initiative from a granting agency via a web-based portal, said process comprising:

receiving a grant initiative application from an applicant via the web-based portal;

dynamically selecting a reviewer that is best qualified to review the application according to the grant initiative from the granting agency and to generate a score; dynamically evaluating the grant initiative application using customizable decision rule data structures and generating a score;

combining the scores from the reviewer and the grants management system to create a composite score to determine an application to award the grant initiative;

managing financial information of the grant initiative by a grants management system by automatically triggering events comprising a requests of grants financial activities process, an information transfer process, and a financial close out process; and

interfacing the grants management system with a financial management system to dynamically manage grant initiative transactions and financial transactions associated with a life-cycle of the grant initiative, with the life-cycle comprising pre-application, grant publication, application intake, application review or assessment, grant award, grant administration, and grant closeout.

42. (WITHDRAWN) A computer readable storage medium controlling a computer to close a grant initiative agreement in a multi-channel grants management system and comprising a process of accepting final grant financial reports via a web-portal; reviewing the financial reports; informing a grantee of errors; marking grant agreement as closed by a financial management system and a grants management system; dynamically determining whether drawdowns exceed accruals and instructing, when it is determined that the drawdowns exceed accruals, to accrue all the drawdowns in the financial management system; dynamically determining whether obligations exceed the drawdowns and instructing, when it is determined that the obligations exceed the drawdowns, to reduce obligations to equal the drawdowns; dynamically determining whether commitments exceed the obligations and instructing, when it is determined that the commitments exceed the obligations, to reduce the commitments to equal the obligations; and closing the grant initiative agreement.